



1701 E. St. Andrew Pl.
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General Membership Deceased Joint Owner

Regular Deposit Shares:

- Certified Original Death Certificate
- Updated Signature Card

The Membership must be updated and a new Signature Card must be signed by all remaining signers.

Note: Orange County's Credit Union is able to deposit checks that were written by the deceased Member if they were dated before the Member passed. The Credit Union is not able to cash checks that are made out to a deceased Member. Checks must be reissued in the successor's name.

Loans/Real Estate:

- If the deceased joint Member has open loans or real estate that hold a balance check for payment protection
- If the primary Member wants to remove the joint owner from a consumer loan they must reapply for the loan under their name only
- Reach out to an Associate in our Loan Servicing department for further information