



Tablet Transfer History

Transfer History provides a record of recent transfer activity with tools to sort, filter, and customize how the information is displayed.

Transfer History Step-by-Step

Use the following steps to view your transfer history.

Step	Action
1	Tap the Make a Transfer menu at the top of the screen.
2	Tap the Transfer History hyperlink on the left.
3	Tap the Search field and enter keywords to narrow your results.
4	Tap the Sort & Filter (☰) hyperlink to the right of the Search field to organize your results using the following options: <ul style="list-style-type: none">• Date Range• Time Span• Sort by
5	Transfer details will be visible.
6	Tap the Date Range drop-down arrow to narrow the results to a specific timeframe.
6	Tap the Time Span drop-down arrow to select from the following: <ul style="list-style-type: none">• Past 90 days• Past 180 days• Past year• This year
7	Tap the Sort by drop-down arrow to organize your results using the following options: <ul style="list-style-type: none">• Date (Ascending)• Date (Descending)• Amount (High to Low)• Amount (Low to High)• Account
8	Optional: Tap the Clear All hyperlink to clear the selected filters.