



Tablet Member to Member Transfers - Account Number

Member to Member transfers allow Members to securely move money between their Credit Union account and another Member's account.

Member to Member Transfers Step-by-Step

Use the following steps to set up Member to Member transfers.

Step	Action
1	Tap the Make a Transfer menu at the top of the screen.
2	Tap the Add Member Account hyperlink at the top right of the screen.
3	Tap to select the Account Number radio button (circle icon).
4	Tap and enter the following information in the corresponding fields: <ul style="list-style-type: none">• Member's Last Name• Account Number• Suffix -The 4-digits (after the dash) at the end of your account number.• (Optional) Account Nickname
5	Scroll down and tap to select the Checking or Savings radio button (circle icon).
6	Tap the Add Account button.
7	Tap to select the Verification Method (Text, Voice, Email) using the drop-down arrow.
8	Tap and select either a 10-digit Phone Number or an Email Address using the drop-down arrow to receive a verification code.
9	Optional: Tap the Cancel button to cancel the verification code request.
10	Tap the Next button.
11	Check your email or phone for the verification code.
12	If prompted to review a disclosure, tap I Agree to continue. If not, simply continue.
13	Tap and enter the Verification Code in the Verification Code field.
14	Optional: Tap the Request New Code hyperlink to receive another code.
15	Optional: Tap the Cancel button to stop the transfer request.
16	Tap the Next button.
17	A confirmation appears at the top of the screen once the account is successfully added.
18	Optional: Tap the Make a Transfer to This Account button to initiate a transfer.
19	Optional: Tap the Add Another Account button to add another transfer account.