



Tablet Member to Member Transfer – M2M Code

Member to Member transfers allow Members to securely move money between their Credit Union account and another Member's account.

Member to Member Transfer Step-by-Step

Use the following steps to set up Member to Member transfers.

Step	Action
1	Tap the Make a Transfer menu at the top of the screen.
2	Tap the Member to Member Accounts menu on the left of the screen.
3	Optional: Tap the Manage menu to: <ul style="list-style-type: none">• Edit a Member record• Make a transfer to a Member's account• Delete a Member record
4	Tap the Add Account menu.
5	Tap to select the M2M Code radio button (circle icon).
6	Tap and enter the following information in the corresponding fields: <ul style="list-style-type: none">• M2M Code (The transfer code must be provided by the recipient)• Account Nickname
7	Tap the Add Account button.
8	Tap to select the Verification Method (Text, Voice, Email) using the drop-down arrow.
9	Tap and select either a 10-digit Phone Number or an Email Address using the drop-down arrow to receive a verification code.
10	Tap the Next button.
11	Check your email or phone for the verification code.
12	Optional: Tap the Cancel button to cancel the verification process.
13	Tap and enter the Verification Code in the Verification Code field.
14	Optional: Tap the Request a Code hyperlink to receive another code.



Member to Member Transfer Step-by-Step, continued

Step	Action
15	Optional: Tap the Cancel button to cancel the transfer request.
16	Tap the Next button. A confirmation appears once the account is successfully added.
17	Tap Manage to view your Member to Member accounts.
18	Optional: Tap the Make a Transfer to This Account button to initiate a transfer.
19	Optional: Tap the Add Another Account button to add another transfer account.