Connecting to Quicken

A Quicken connection to your Credit Union account is the secure link Quicken uses to automatically download your account balances and transactions directly from the Credit Union.

Connecting to Quicken Step-by-Step

Use the following steps to connect to Quicken.

Step	Action
1	Launch the **Quicken** software.
2	Click the **Tools** menu in the upper right of the screen.
3	Click the **Account List** option from the drop-down list.
4	Click the **Edit** button to the right of the account to be connected. The Account Details window opens.
5	Click the **Online Services** tab at the top of the Account Details window.
6	Click the **Reset Account** button.
7	Click and enter your **New Password** at the **Password Needed** prompt.
8	Optional: Click the **Cancel** button to cancel the connection process.
9	Click the **OK** button.

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