Mobile Member to Member Transfer –
M2M Code

Member to Member transfers allow Members to securely move money between their Credit Union account and another Member's account.

Member to Member Transfer Step-by-Step

Use the following steps to set up Member to Member transfers.

Step	Action
1	Tap the **Transfer** menu at the bottom of the screen.
2	Tap the **Add a Member to Member Account** hyperlink at the bottom of the screen.
3	Optional: Tap the **Manage** menu to: • Edit a Member record • Make a transfer to a Member's account • Delete a Member record
4	Tap the **Add Account** menu.
5	Tap to select the **M2M Code** radio button (circle icon).
6	Tap and enter the following information in the corresponding fields: • M2M Code (The transfer code must be provided by the recipient) • Account Nickname
7	Tap to select the **Checking** or **Savings** radio button circle icon).
8	Tap the **Add Account** button.
9	Tap to select the **Verification Method** (Text, Voice, Email) using the drop-down arrow.
10	Tap and select either a **10-digit Phone Number** or an **Email Address** using the drop-down arrow to receive a verification code.
11	Tap the **Next** button.
12	Check your email or phone for the verification code.
13	If prompted to review a disclosure, tap **Accept & Continue** to continue. If not, simply continue.
14	Tap and enter the **Verification Code** in the Verification Code field.
15	Tap the **Next** button. A confirmation appears once the account is successfully added.
16	Optional: Tap the **Make a Transfer to This Account** button to initiate a transfer.
17	Optional: Tap the **Add Another Account** button to add another transfer account.
18	Optional: Tap the **Create Code** menu to generate a unique code. Share this code with another Member, who will use it to set up a transfer from their account.

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