



Desktop Member to Member Transfers – M2M Code

Member to Member transfers allow Members to securely move money between their Credit Union account and another Member's account.

Member to Member Transfer Step-by-Step

Use the following steps to set up Member to Member transfers.

Step	Action
1	Click the Make a Transfer menu at the top of the screen.
2	Click the Member to Member Accounts menu on the left of the screen.
3	Click the Add Account menu.
4	Click to select the M2M Code radio button (circle icon).
5	Click and enter the following information in the corresponding fields: <ul style="list-style-type: none">• M2M Code (The transfer code must be provided by the recipient)• Account Nickname
6	Click the Add Account button.
7	Click to select the Verification Method (Text, Voice, Email) using the drop-down arrow.
8	Click and select either a 10-digit Phone Number or an Email Address using the drop-down arrow to receive a verification code.
9	Click the Next button.
10	Check your email or phone for the verification code.
11	Optional: Click the Cancel button to cancel the verification code request.
12	Click and enter the Verification Code in the Verification Code field.
13	Optional: Click the Request New Code hyperlink to receive another code.
14	Optional: Click the Cancel button to cancel the transfer request.
15	Click the Next button.
16	Click Manage to view your Member to Member accounts.
17	A confirmation appears once the account is successfully added.
18	Optional: Click the Make a Transfer to This Account button to initiate a transfer.
19	Optional: Tap the Add Another Account button to add another transfer account.



Member to Member Transfer Step-by-Step

Use the following steps to set up Member to Member transfers.

Step	Action
20	Click the arrow to expand the Member to Member Account details.
21	Click the Transfer To button to transfer funds.
22	Optional: Click the Edit icon to edit the Account Nickname.
23	Optional: Click the Delete hyperlink to delete the Member to Member Account.