

Setting Up Scheduled Savings

Use the following steps to set up Scheduled Savings.

Step	Action
1	From the landing page, scroll down to My Savings Center .
2	From My Savings Center, tap Manage > link from My Auto-Savings.
3	Scroll down to Goal or General Savings .
4	Tap the Add Auto-Savings button.
5	Tap the Scheduled Savings arrow (>).
6	Tap the Yes, I want to Schedule Savings! Button.
7	On the Scheduled Savings page, in the Amount field, tap and enter the transfer amount.
8	In the Frequency field, tap and select either weekly or monthly frequency .
9	In the First transfer date field, tap and select the first transfer date using the calendar widget.
10	Optional: In the End date field, tap and select the end date using the calendar widget.
11	Tap the Next button.
12	From the Select Your Accounts, in the Transfer from field, tap and select the transfer from account using the drop-down arrow.
13	In the Transfer to field, tap and select the goal or general account using the drop-down arrow.
14	Tap the Next button.
15	Tap the Confirm scheduled savings button. A celebratory confirmation message displays.
16	Optional: Tap the Take me to my Savings Center button to return to the Savings Center.
17	Optional: Tap the Add another Auto-Saving rule button to add another rule.