

Setting up Round Up for General Savings and Charitable Cause

Use the following steps to set up Round Up for General Savings and Charitable Cause.

Step	Action
1	From the landing page, scroll down to My Savings Center .
2	Tap the Learn more button.
3	Tap the Let's get started button.
4	Tap the Saving in general section.
5	Tap the Next button.
6	Tap the Round Up for Savings > arrow to round up your debit card purchases for savings.
7	Review How Round Up for Savings Works!, then tap the Yes, I want to Round Up! button.
8	Tap the drop-down arrow to Select Account to Round Up from.
9	Tap the drop-down arrow to select the General Savings account to transfer roundup savings to.
10	Tap the Next button.
11	Confirm your settings, then tap the Confirm settings button. A celebratory message displays.
12	Optional: Tap the Take me to my Savings Center button.
13	Tap the Learn how to donate roundups button.
14	Review How to Round Up for Charity, then tap the Select charitable causes button. Featured charity: CHOC Foundation is pre-selected and is currently the only charity option.
15	Optional: Tap the Learn more hyperlink to learn about this charity.
16	Tap the Select this charity button.
17	Tap the Next button.
18	Choose how much of your roundup do you want to donate?
19	Tap and move the slider to adjust your split in any percentage between savings and charity.
20	Tap the Confirm my roundups button. A celebratory message displays.
22	Optional: Tap the checkbox to share contact information with the charity.
23	Optional: Tap the checkbox to set a limit on donations.
24	Optional: Tap the View my roundups for charity button.
25	Optional: Tap the View my roundups for savings button.