Mobile Business/Fiduciary Member to Member Transfer

M2M Code

Securely move money between your business/fiduciary Credit Union account and another Member's account.

Member to Member Transfer Step-by-Step

Use the following steps to set up Member to Member transfers.

Step	Action
1	Tap the **Transfer** menu at the bottom of the screen.
2	Tap the **Add a Member to Member Account** hyperlink at the bottom of the screen.
3	Tap the **Add Account** menu at the top of the screen.
4	Tap to select the **M2M Code** radio button (circle icon).
5	Tap and enter the following information in the corresponding fields: • M2M Code (The transfer code must be provided by the recipient) • Optional: Account Nickname
6	Scroll down to tap the **Add Account** button.
7	Tap to select the **Verification Method** (Text, Voice, Email) using the drop-down arrow.
8	Tap and select either a **10-digit Phone Number** or an **Email Address** using the drop-down arrow to receive a verification code.
9	Optional: Tap the **Cance**l button to cancel the verification code request.
10	Tap the **Next** button.
11	Check your email or phone for the verification code.
12	Tap and enter the **Verification Code** in the Verification Code field.
13	Optional: Tap the **Request a Code** hyperlink to receive another code.
14	Optional: Tap the **Cancel** button to cancel the transfer request.
15	Tap the **Next** button. A confirmation displays at the bottom of the screen.
16	Optional: Tap the **Make a Transfer to This Account** button to initiate a transfer.
17	Optional: Tap the **Add Another Account** button to add another transfer account.
18	Tap the **Manage** menu at the top of the screen to view your Member to Member accounts.
19	Tap the **arrow** on a Member to Member account to view more details about the account.

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