



Mobile Business/Fiduciary Member to Member Transfers Code Creation

A unique identifier used to securely receive transfers without sharing sensitive account details.

Member to Member Code Creation Step-by-Step

Use the following steps to create an M2M Code.

Step	Action
1	Tap the Transfer menu at the bottom of the screen.
2	Tap the Add a Member to Member Account hyperlink at the bottom of the screen.
3	Tap the Create Code hyperlink at the top right of the screen.
4	Tap the Select Account drop-down arrow and choose the Account to be used for transfers.
5	Optional: Tap the Copy hyperlink to copy the code.
6	Scroll down and tap the Save Code button. A confirmation message appears at the bottom of the screen, confirming the Member to Member code was created.
7	Scroll down to My M2M Codes at the bottom of the screen to view any codes you've generated.
8	Optional: To delete a code, tap the Delete (🗑️) icon to the right of any code.