

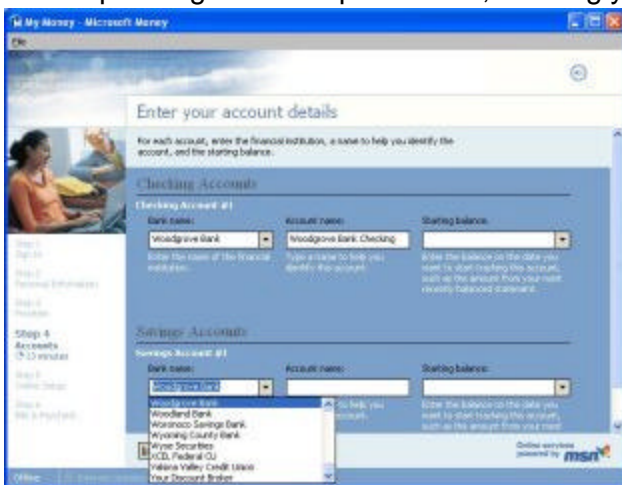
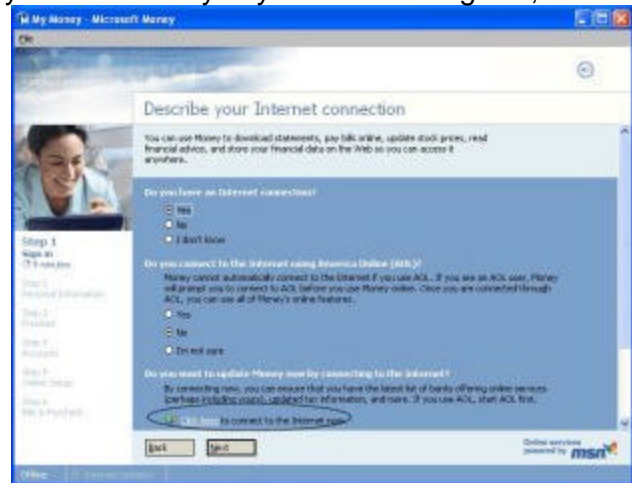
# Getting Started with Orange County's Credit Union and Microsoft® Money 2003

## Microsoft Money 2003 – Manage Today's Finances, Achieve Tomorrow's Goals.

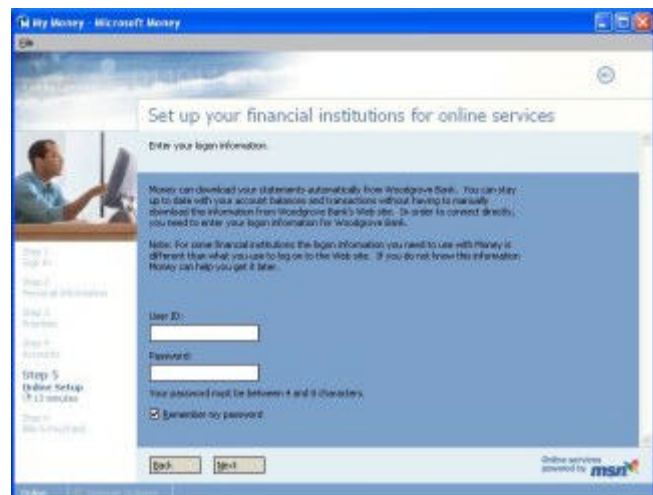
It's easy to get started with Orange County's Credit Union's online services and Microsoft Money 2003. With Orange County's Credit Union, you can monitor your accounts whenever you want. You don't have to wait for a paper statement because account activity is available to you online every day. And with this guide, it's easy to get up and running.

### New Money User

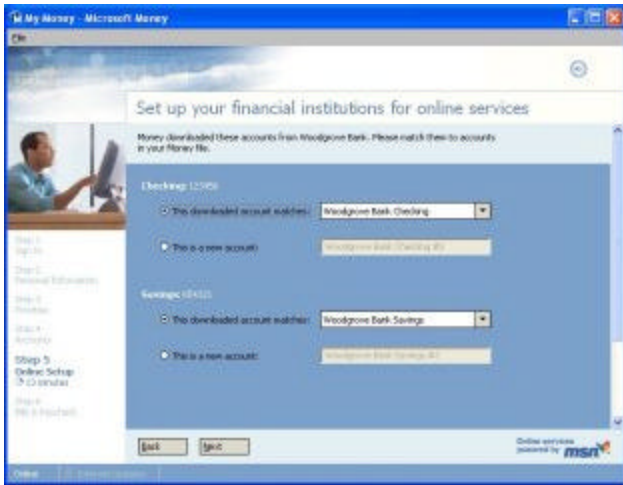
1. You need to set up your accounts in Money before you can activate them for online services. When you first open Money 2003, click **Next** on the opening screen to allow Money's Setup Assistant to help you. Be sure to click the **Click Here** link to download the latest list of financial institution partners.
2. The Setup Assistant will step you through the process of creating new accounts and assigning each account to the correct financial institutions.
3. Step through the Setup Assistant, creating your



accounts until, Money asks you to set up for online services. Click on Orange County's Credit Union's name and proceed to enter your Member Number and Password. If you don't know your Member Number and Password, contact a Member Service Representative at 1-88-354-6228, option 8, for assistance.



4. Money then downloads all your accounts from your financial institution.



5. Money 2003 will automatically download the latest information for you so that your account is always up to date. Just tell Money how far back you want to go to download account transactions.

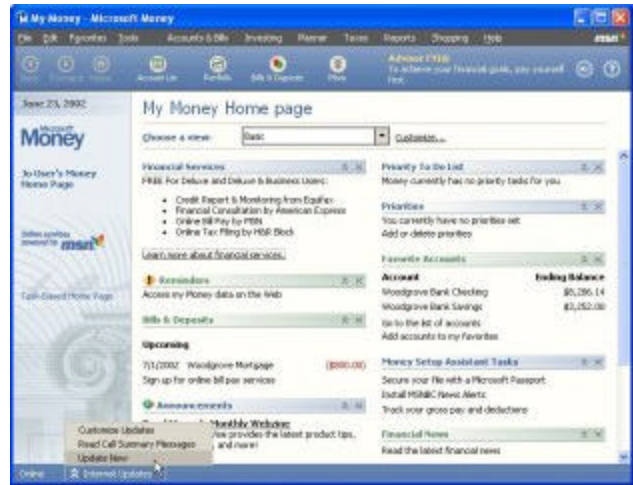


6. That is all it takes! Your accounts are now set up for online services in Money 2003!

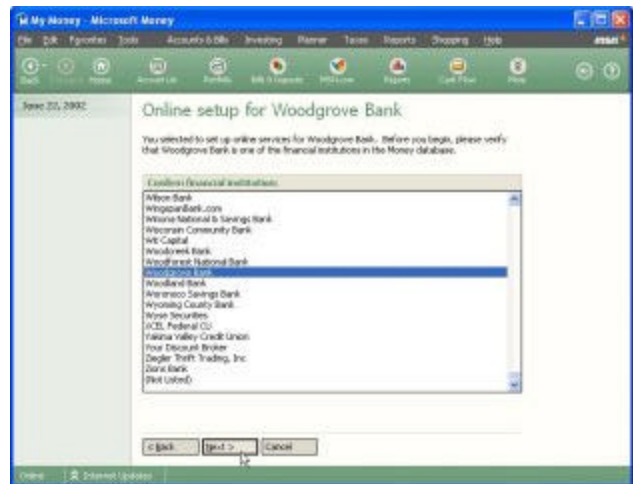
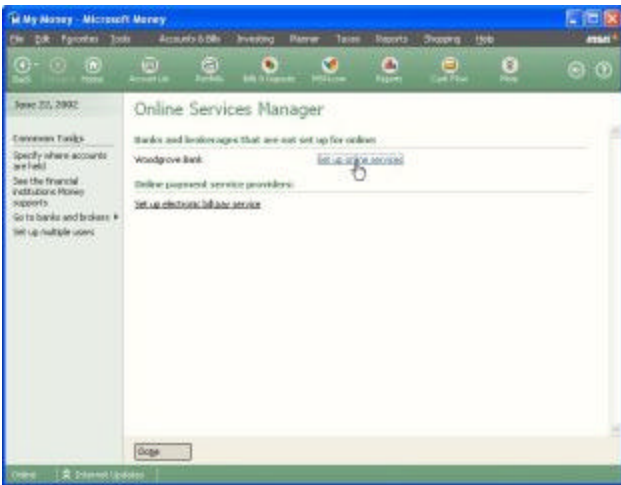


# Current Money User

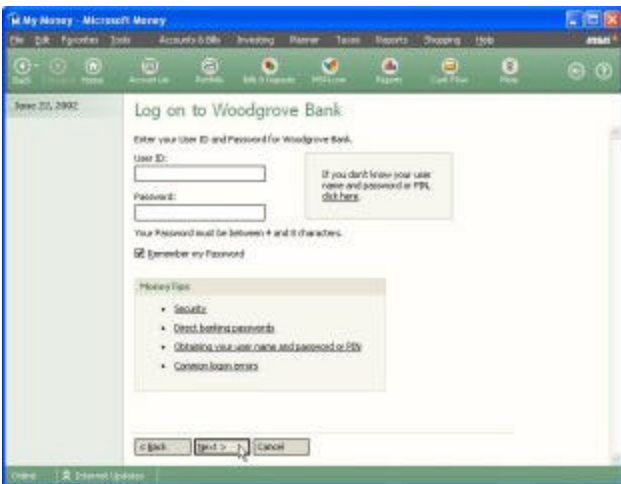
1. If Money 2003 did not detect your most recently used file, click **Open** on the **File** menu to locate and upgrade your Money file.
2. On the Money Home page, click **Internet Updates** on the Online status bar at the bottom of the screen, and then click **Update Now** to download the latest information for Microsoft Money.
3. On the **Accounts & Bills** menu, click **Online Services Manager**.



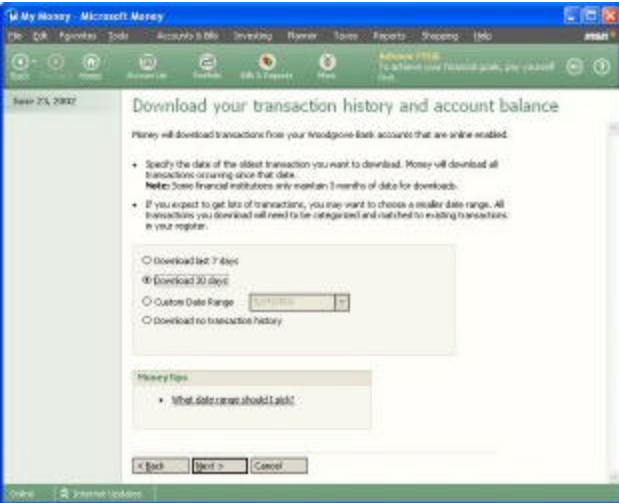
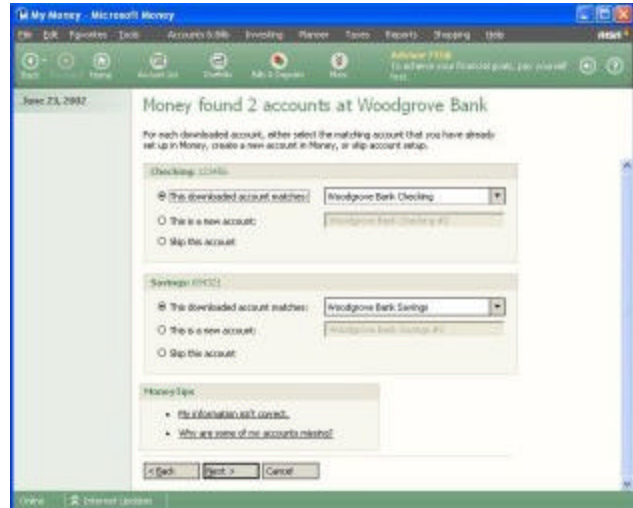
4. Click **Set up Online Services** and select Orange County's Credit Union from the list provided by Money 2003.



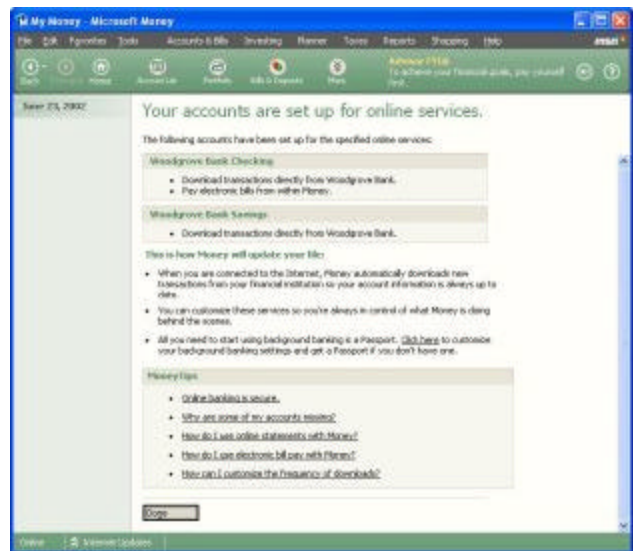
5. Enter your Member Number and Password you received from the Credit Union, and click **Next** to download your account information.



6. Money will match your existing accounts, or you can choose to create new accounts.
7. Money 2003 will automatically download the latest information for you so that your account is always up to date. Just tell Money how far back you want to download account transactions.



8. That is all it takes! Your accounts are now set up for online services in Money 2003!



## You're Now Ready to Connect!

If you associate your file with an MSN Passport account, Money 2003 will download your statement information in the background based upon the schedule you select if you associate your file with a MSN Passport account. For further information, please review the Help topics provided in Money 2003.

You can also have Microsoft Money transmit e-mail requests to Orange County's Credit Union.

1. To send e-mail to Orange County's Credit Union, click on the Orange County's Credit Union icon in the left pane of the account register, and then click **Send a message to Orange County's Credit Union....**

### NEED MORE INFORMATION?

Visit the Money Web Site at <http://www.microsoft.com/money>